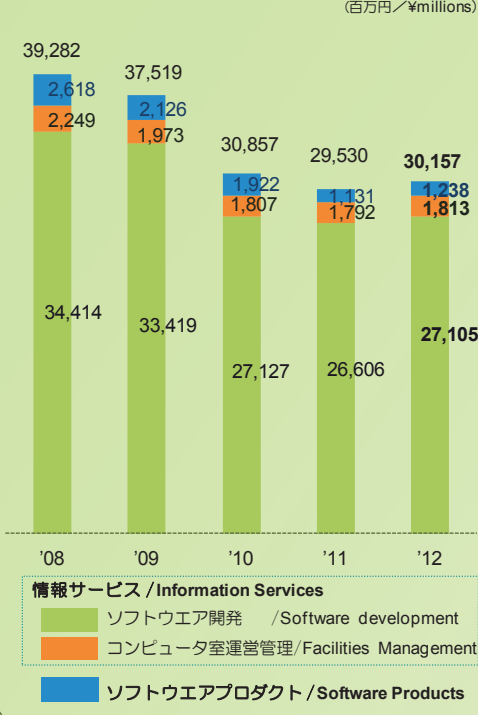


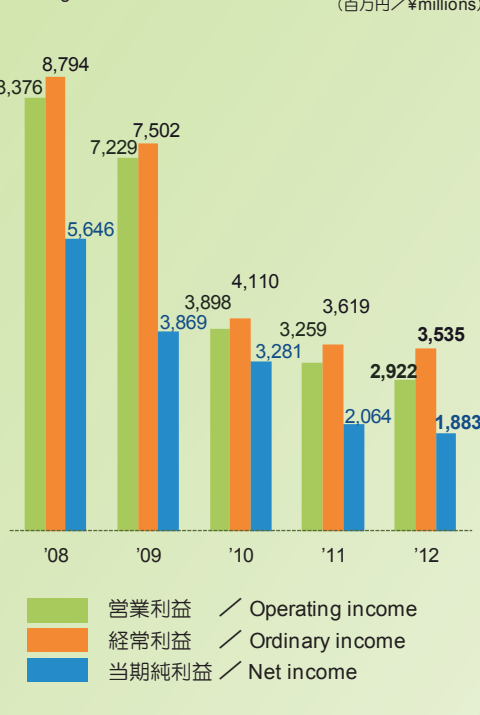
8. 単独業績の概要

OVERVIEW OF NONCONSOLIDATED OPERATING RESULTS

部門別売上高推移 / Changes in net sales by division (百万円/¥millions)



利益 / Earnings (百万円/¥millions)



一株あたり利益・配当金 / 配当性向 Earning & Dividend per share / Payout ratio (円/¥)



| | | 百万円 (1株当たりデータを除く) / in ¥ millions, except per share data | | | | | 千米ドル / in \$ Thousand | |
|------------------|---|--|--------|--------|--------|--------|-----------------------|---------|
| | | 2008 | 2009 | 2010 | 2011 | 2012 | 2012 | |
| 売上高 | Net sales | 39,282 | 37,519 | 30,857 | 29,530 | 30,157 | \$366,923 | |
| 成長率[%] | Growth Rate[%] | 7.6 | (4.5) | (17.8) | (4.3) | 2.1 | 2.1 | |
| 情報サービス | | Information Services | | | | | | |
| セグメント別 | ソフトウェア開発 | Software development | 34,414 | 33,419 | 27,127 | 26,606 | 27,105 | 329,790 |
| | 売上構成比[%] | % of Total Net Sales | 87.6 | 89.1 | 87.9 | 90.1 | 89.9 | 89.9 |
| 業種別 | コンピュータ室運営管理 | Facilities management | 2,249 | 1,973 | 1,807 | 1,792 | 1,813 | 22,067 |
| | 売上構成比[%] | % of Total Net Sales | 5.7 | 5.2 | 5.9 | 6.1 | 6.0 | 6.0 |
| | 金融 | Financial Institutions | 14,175 | 12,851 | 9,071 | 9,792 | 9,912 | 120 |
| | サービス | Services | 11,044 | 11,087 | 9,709 | 8,701 | 8,741 | 106 |
| | 製造 | Manufacturing | 8,344 | 8,190 | 6,612 | 6,179 | 6,369 | 77 |
| | 商業 | Commerce | 764 | 788 | 1,107 | 1,636 | 1,519 | 18 |
| | 運輸 | Transportation | 693 | 934 | 850 | 686 | 897 | 10 |
| | 通信 | Telecommunication | 659 | 587 | 574 | 441 | 621 | 7 |
| | 建設 | Construction | 566 | 485 | 437 | 524 | 420 | 5 |
| | 電力・ガス | Electricity & Gas | 62 | 123 | 244 | 152 | 235 | 2 |
| | 公共団体 | Public Services | 334 | 312 | 297 | 270 | 182 | 2 |
| | その他 | Others | 17 | 31 | 28 | 13 | 19 | 0 |
| ソフトウェアプロダクト | Software products | 2,618 | 2,126 | 1,922 | 1,131 | 1,238 | 15,066 | |
| 売上構成比[%] | % of Total Net Sales | 6.7 | 5.7 | 6.2 | 3.8 | 4.1 | 4.1 | |
| 営業利益 | Operating income | 8,376 | 7,229 | 3,898 | 3,259 | 2,922 | 35,559 | |
| 利益率[%] | % of Sales | 21.3 | 19.3 | 12.6 | 11.0 | 9.7 | 9.7 | |
| 経常利益 | Ordinary income | 8,794 | 7,502 | 4,110 | 3,619 | 3,535 | 43,018 | |
| 利益率[%] | % of Sales | 22.4 | 20.0 | 13.3 | 12.3 | 11.7 | 11.7 | |
| 当期純利益 | Net income | 5,646 | 3,869 | 3,281 | 2,064 | 1,883 | 22,921 | |
| 利益率[%] | % of Sales | 14.4 | 10.3 | 10.6 | 7.0 | 6.2 | 6.2 | |
| 1株当たり (円、米ドル) ※2 | | Per share (¥, \$) ※2 | | | | | | |
| 当期純利益 | Net income | 114.70 | 81.01 | 71.93 | 45.83 | 43.88 | 0.53 | |
| 配当金 | Dividend | 28.00 | 30.00 | 28.00 | 28.00 | 25.00 | 0.30 | |
| 総資産経常利益率 (%) | ROA (%) (Ordinary Income / Total Asset) | 19.5 | 16.5 | 9.3 | 8.2 | 8.0 | 8.0 | |
| 自己資本利益率 (%) | ROE (%) | 14.4 | 9.6 | 8.1 | 5.1 | 4.8 | 4.8 | |
| 配当性向 (%) | Payout ratio (%) | 24.4 | 37.0 | 38.9 | 61.1 | 57.0 | 57.0 | |
| 株価収益率 (PER) (倍) | PER(times) | 12.66 | 7.72 | 15.61 | 18.11 | 17.43 | 17.43 | |
| 発行済株式総数 (千株) | Number of Shares outstanding (in thousands) | 51,172 | 51,172 | 51,172 | 51,172 | 48,172 | 48,172 | |

注: 1. 米ドル金額は、円貨を1米ドル=82.19円で換算しております。

Note: 1. The U.S. dollar amounts are converted at the rate of ¥82.19=U.S.\$1.00.

2. 1株当たり指標の算定にあたっては、従業員持株ESOP信託口が所有する当社株式を自己株式として控除しております。

2. Per share indicators are calculated based on the number of shares outstanding less treasury shares that includes ESOP (Employee stock ownership program) trust account.