

## 7. 連結キャッシュフロー計算書

### CONSOLIDATED STATEMENTS OF CASH FLOWS

						千円 in ¥ Thousand	千米ドル in \$ Thousand
		2010	2011	2012	2013	2014	2014
<b>I 営業活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) operating activities</b>						
税金等調整前当期純利益	Income before income taxes and minority interests	5,838,095	3,625,468	3,419,062	3,933,526	4,665,138	\$ 45,327
減価償却費	Depreciation and amortization	466,224	294,102	354,959	359,748	274,969	2,671
のれん償却額	Amortization of goodwill	44,047	30,854	5	—	56,251	546
貸倒引当金の増減額 ( )は減少	Increase (decrease) in allowance for doubtful accounts	(5,625)	(62,264)	1,612	(7,640)	(7,319)	(71)
賞与引当金の増減額 ( )は減少	Increase (decrease) in provision for bonuses	(19,112)	67	14,267	(136,104)	(29,220)	(283)
役員賞与引当金の増減額 ( )は減少	Increase (decrease) in provision for directors' bonuses	(12,100)	(12,700)	(5,000)	13,100	(5,200)	(50)
受注損失引当金の増減額 ( )は減少	Increase (decrease) in provision for loss on order received	—	51,872	(28,135)	(23,737)	—	—
株主優待引当金の増減額 ( )は減少	Increase(decrease) in allowance for shareholders' benefits	514	925	3,673	1,013	1,852	17
従業員給付信託損失引当金の増減額 ( )は減少	Increase (decrease) in provision for loss on employee benefit trust	—	—	—	41,000	(41,000)	(398)
退職給付引当金の増減額 ( )は減少	Increase (decrease) in provision for retirement benefits	98,228	(76,198)	316,628	(657,427)	—	—
退職給付に係る負債の増減額 ( )は減少	Increase (decrease) in net defined benefit liability	—	—	—	—	(189,814)	(1,844)
役員退職慰労引当金の増減額 ( )は減少	Increase (decrease) in provision for directors' retirement	(9,573)	(3,444)	—	—	—	—
投資有価証券評価損益 ( )は益	Loss (gain) on valuation of investment securities	207,409	83,204	—	56,385	—	—
固定資産売却損益 ( )は益	Loss (gain) on sales of noncurrent assets	(1,762,749)	—	—	1,469	147,806	1,436
固定資産除却損	Loss on retirement of noncurrent assets	5,684	1,014	16,010	—	—	—
段階取得に係る差損益 ( )は減少	Loss (gain) on step acquisitions	—	—	44,089	—	—	—
関係会社整理損	Loss on liquidation of subsidiaries and associates	—	—	—	134,229	—	—
リース債権及びリース投資資産の増減額 ( )は増加	Net decrease (increase) in lease receivables and investment assets	36,779	33,714	39,844	36,822	19,106	185
受取利息及び受取配当金	Interest and dividends income	(99,252)	(157,780)	(186,589)	(134,651)	(105,493)	(1,025)
支払利息	Interest expenses	93	54	24	—	—	—
売上債権の増減額 ( )は増加	Decrease (increase) in notes and accounts receivable-trade	664,030	(1,331,621)	(217,195)	604,217	(205,362)	(1,995)
たな卸資産の増減額 ( )は増加	Decrease (increase) in inventories	432,983	62,317	6,391	(7,909)	80,950	786
その他の流動資産の増減額 ( )は増加	Decrease (increase) in other current assets	(46,444)	37,092	(226,159)	(19,422)	26,425	256
その他投資等の増減額 ( )は増加	Decrease (increase) in other investments	2,877	63,777	2,661	(286,717)	271,040	2,633
仕入債務の増減額 ( )は減少	Increase (decrease) in notes and accounts payable-trade	(264,230)	(196,378)	80,100	90,650	317,245	3,082
未払消費税等の増減額 ( )は減少	Increase (decrease) in accrued consumption taxes	(34,798)	(177,497)	302,661	19,076	(146,881)	(1,427)
その他の流動負債の増減額 ( )は減少	Increase (decrease) in other current liabilities	12,550	69,041	233,859	430,802	(315,613)	(3,066)
その他	Other, net	(50,603)	(21,812)	60,433	75,211	(76,740)	(745)
小計	Subtotal	5,505,026	2,313,810	4,233,204	4,523,644	4,739,140	46,046
利息及び配当金の受取額	Interest and dividend received	93,955	150,044	181,320	154,133	112,060	1,088
利息の支払額	Interest paid	(93)	(54)	(24)	—	—	—
法人税等の還付額	Return of income taxes received	7,274	4,955	4,082	174	1,692	16
法人税等の支払額	Income taxes paid	(2,438,909)	(2,269,184)	(1,088,790)	(1,354,734)	(1,439,008)	(13,981)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	3,167,254	199,572	3,329,792	3,323,217	3,412,885	33,160
<b>II 投資活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) investing activities</b>						
定期預金の預入による支出	Payments into time deposits	(282,247)	(1,274,961)	(80,000)	(3,580,000)	(4,580,000)	(44,500)
定期預金の払戻による収入	Proceeds from withdrawal of time deposits	2,039,060	280,000	1,274,961	1,280,000	4,880,000	47,415
有形固定資産の取得による支出	Purchase of property, plant and equipment	(381,410)	(503,793)	(188,488)	(219,900)	(1,150,878)	(11,182)
有形固定資産の売却による収入	Proceeds from sales of property, plant and equipment	6,649,202	452	45,783	953	1,384,394	13,451
無形固定資産の取得による支出	Purchase of intangible assets	(33,173)	(92,328)	(105,307)	(75,649)	(126,420)	(1,228)
事業譲受による支出	Payments for transfer of business	—	—	—	—	(866,656)	(8,420)
投資有価証券の取得による支出	Purchase of investment securities	(2,581,019)	(1,079,768)	(1,042,266)	—	(1,036,249)	(10,068)
投資有価証券の売却による収入	Proceeds from sales of investment securities	—	—	1,024,876	1,605,631	1,064,793	10,345
投資有価証券の償還による収入	Proceeds from redemption of investment securities	1,000,000	—	—	2,000,000	1,000,000	9,716
関係会社株式の取得による支出	Purchase of stocks of subsidiaries and affiliates	(45,000)	(13,739)	—	—	—	—
敷金及び保証金の支払いによる支出	Payment for lease and guarantee deposits	(87,596)	—	—	(253,219)	(253,663)	(2,464)
敷金及び保証金の回収による収入	Proceeds from collection of lease and guarantee deposits	19,133	3,178	91,354	20,752	700,412	6,805
連結範囲の変更を伴う子会社株式の取得による収入	Proceeds from purchase of investments in subsidiaries resulting in change in scope of consolidation	—	—	31,831	—	—	—
ゴルフ会員権の売却による収入	Proceeds from sales of golf club memberships	30,571	—	—	—	—	—
その他	Other, net	(54,852)	53,824	(1,318)	(37,433)	19,000	184
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	6,272,665	(2,627,135)	1,051,428	741,135	1,034,734	10,053
<b>III 財務活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) financing activities</b>						
長期借入れによる収入	Proceeds from long-term loans payable	—	1,000,000	—	—	—	—
長期借入金の返済による支出	Repayment of long-term loans payable	—	—	(166,000)	(332,000)	(332,000)	(3,225)
配当金の支払額	Cash dividends paid	(1,402,585)	(1,264,546)	(1,264,538)	(1,062,482)	(1,147,658)	(11,150)
自己株式の取得による支出	Purchase of treasury stock	(1,504,816)	(998,420)	(1,980,946)	(196)	(1,000,447)	(9,720)
自己株式の売却による収入	Proceeds from sales of treasury stock	1,057	341	400,713	355,501	236,005	2,293
その他	Other, net	(5,286)	(25,737)	(1,465)	(15,334)	(11,068)	(107)
財務活動によるキャッシュ・フロー	Net cash flows used in financing activities	(2,911,631)	(1,288,362)	(3,012,237)	(1,054,512)	(2,255,168)	(21,911)
<b>IV 現金及び現金同等物に係る換算差額</b>	<b>Effect of exchange rate change on cash and cash equivalents</b>	(14,590)	(42,450)	(4,021)	86,780	79,838	775
<b>V 現金及び現金同等物の増減額 ( )は減少</b>	<b>Net increase (decrease) in cash and cash equivalents</b>	6,513,697	(3,758,376)	1,364,961	3,096,620	2,272,289	22,078
<b>VI 現金及び現金同等物の期首残高</b>	<b>Cash and cash equivalents at beginning of period</b>	12,497,698	19,011,395	15,253,019	16,617,980	19,714,600	191,552
<b>VII 現金及び現金同等物の期末残高</b>	<b>Cash and cash equivalents at end of period</b>	19,011,395	15,253,019	16,617,980	19,714,600	21,986,890	213,630

注： 米ドル金額は、円貨を1米ドル=102.92円で換算しております。

Note: 1. The U.S. dollar amounts are converted at the rate of ¥102.92=U.S.\$1.00.